

Date: May 30, 2016

National Stock Exchange Limited  
WDM Segment  
Exchange Plaza, BandraKurla Complex,  
Bandra (East),  
Mumbai – 400 051

**Subject: Information as per Regulation 52 of Listing Obligations & Disclosure Requirements (LODR) Regulations, 2015 as on March 31, 2016**

Pursuant to Regulation 52 (4) & 63 (2) of LODR Regulations, 2015 we give below the details as required under said regulation 52 (4):

- a. **Credit rating:** 'CARE BBB-' (Triple B minus) denoting moderate safety for timely servicing of debt obligations.
- b. **Asset cover available:** 2.74 times
- c. **Debt Equity Ratio:** 0.61 times
- d. **Previous due date for payment of interest/principal:**

Next Due date	Face value redeemed (Rs. Crore)	Interest / Redemption Premium (Rs. Crore)	Total Redemption price (Rs. Crore)	Paid on
25-Dec-15	25.00	-	25.00	*04-June-15
25-Dec-15	-	31.36	31.36	23-Dec-15
25-Mar-16	25.00	-	25.00	*04-June-15
25-Mar-16	-	31.36	31.36	25-Mar-16

\* GIL has prepaid on 04 - June -2015 part of facility for the FY 2015-16 (i.e. four installments from June'15 to March '16) of principal amount Rs: 100 Crs towards the NCD facility availed from ICICI



e. Next due date for payment of interest/principal

Next Due date	Face value redemption (Rs. Crore)	Interest / Redemption Premium (Rs. Crore)	Total Redemption price (Rs. Crore)	Prepaid on
25-June-16	37.50	-	37.50	*25-Mar-16
25-June-16	-	28.97	28.97	-
25-Sep-16	37.50	-	37.50	-
25-Sep-16	-	28.97	28.97	-

\* GIL has prepaid part of facility for the FY 2015-16 (i.e. one installment due in June '16) of principal amounting to Rs: 37.50 Crs on 25-March-2016 towards the NCD facility availed from ICICI.

Yours Truly,

For GMR Infrastructure Limited

Authorised Signatory

